

FWD Fund Guide

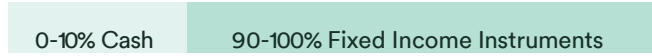
Gain investment momentum by finding the fund that matches your risk appetite.

Conservative

Invests in high-quality domestic government and corporate debt instruments and money market securities. Suitable for investors who prefer stability with potentially modest returns.

Peso Bond Fund

Fund Manager: Security Bank



Peso Fixed Income Fund

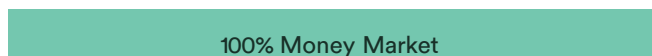
Fund Manager: Security Bank



Peso Pitstop Liquidity Fund

(For fund switching only)

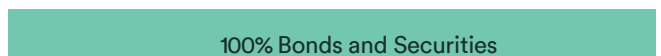
Fund Manager: Security Bank



Dollar Pitstop Liquidity Fund

(For fund switching only)

Fund Manager: FWD Life Insurance Corp.



Moderate

Invests in equities, government securities, and corporate bonds. Suitable for investors who are tolerant of medium market volatility and are willing to accept balanced returns.

Velocity Global Payout Fund

Fund Manager: FWD Life Insurance Corp.

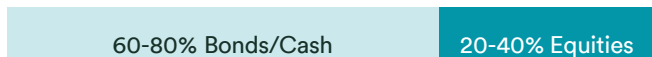
Available in PHP and USD

(Only for All Set Higher and Dollar All Set Higher)



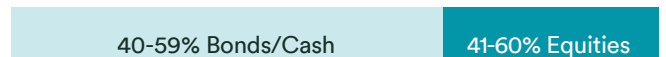
Peso Balanced Fund

Fund Manager: Security Bank



Peso Stable Fund

Fund Manager: Security Bank



Aggressive

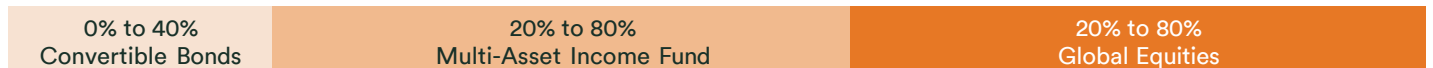
Invests in diversified securities across sectors and geographies. Suitable for investors who are tolerant of high market volatility and seek potentially higher returns.

Nitro Global Payout Fund

Fund Manager: FWD Life Insurance Corp.

Available in PHP and USD

(Only for All Set Higher and Dollar All Set Higher)



Global Good ESG Fund

Fund Manager: FWD Life Insurance Corp. with BlackRock as fund provider

Available in PHP and USD



Peso Diversity Fund

Fund Manager: FWD Life Insurance Corp.



Peso Equity Fund

Fund Manager: Security Bank



Peso Equity Index Fund

Fund Manager: Security Bank



Peso Growth Fund

Fund Manager: Security Bank



Peso High Dividend Equity Fund

Fund Manager: Security Bank



US Dollar Equity Global Index Fund

Fund Manager: FWD Life Insurance Corp.



Learn more about FWD investment funds. Talk to your FWD Financial Wealth Planner today or visit investment.fwd.com.ph

